



# CASE STUDY

Even those doing God's  
work need help sometimes  
Here's how **we set up  
the right financial  
infrastructure**

Get more to go on™

# OVERVIEW

**Picture this:** Your mission is to carry out God's mission. With your congregation growing rapidly as well as a growing desire to do more for communities, you realize that your current finance and accounting infrastructure is not enough. You need more to go on to do more. So, you turn to Quattro. We offer our expertise in complete finance team turnarounds starting with your accounting system setup and moving on to management of financial process issues. That's how we help reinforce your goals.



## Customer Testimonial:

**Quattro** has been our outsourced finance and accounting partner for 13 years now. The firm is a world class operation. It goes without saying that they're professional and competent in the extreme, that's our baseline requirement. Beyond that, however, we feel the work is enhanced if a partner like Quattro is able to fully integrate into the operation and culture and to appreciate and value our own work and mission and that they also do naturally, effortlessly and with great sensitivity and devotion."



# THE CLIENT

The client is a large church located in the heart of a major city in the Midwest and has been in existence since the late 1800's. Since then, their outreach efforts include bringing hope and relieving suffering through compassionate service, building partnerships with people in other countries, advocating for justice and peace, and sharing God's unconditional love for all persons.

## THE BOTTLENECKS

- With the client's congregation growing rapidly, they realized there was more they wanted to do for the community.
- They created a separate 501(c)(3) charitable organization aimed at providing needed services in the community to deepen their impact.
- With this growth in population and depth of services, it was quickly realized that the current infrastructure for accounting and finance was not enough to support the growing needs.
- The management was unable to obtain timely, detailed financial reports to make informed operational decisions.
- They needed a trusted partner to effectively and continually handle their increasingly complex accounting requirements.

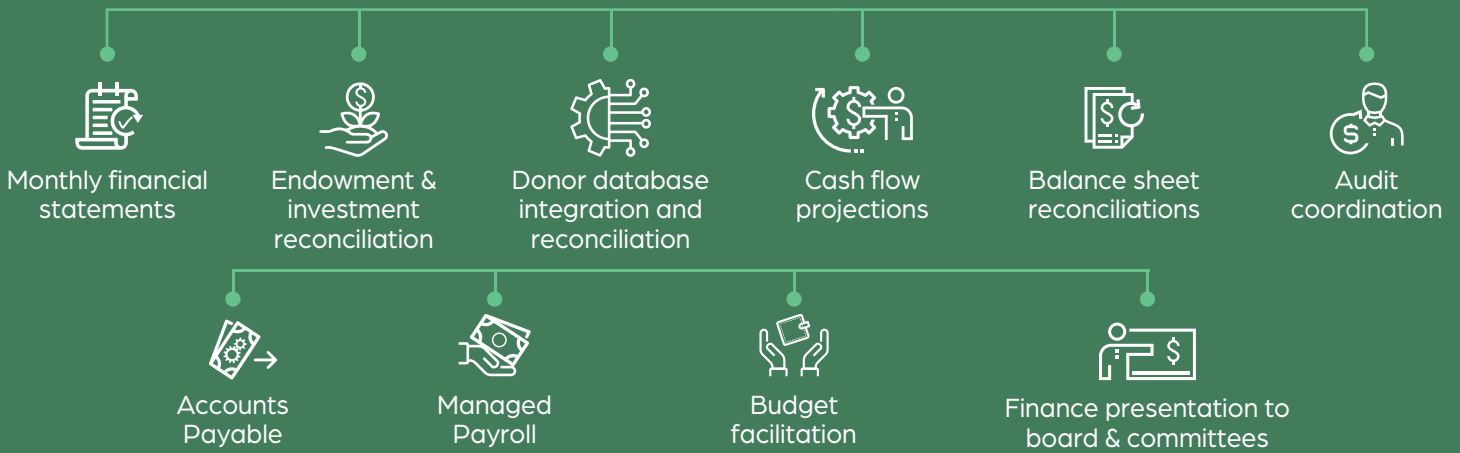
The client was introduced to Quattro who worked with them to outline the right solution to address their specific challenges and provide support in their journey to fulfill their dream of starting a franchise business in the US, even if there was a global pandemic going on.

# OUR SOLUTION

## Over a span of time, we enabled the client in numerous ways including:

- Provided a full-time, on-site, accounting team to meet the client's specific needs and request.
- Implemented a new integrated software package for the general ledger, fixed assets, membership, and Giving Ministries.
- Developed a new financial structure and streamlined reports.
- Documented internal controls to safeguard church assets and provide financial transparency.
- Implemented not-for-profit accounting standards as outlined in FASB 117 which required searching and classifying documents back as far as 100 years in the church's history.
- Operated as an active leader of the management team addressing the fiscal/accounting challenges within the organization.
- Supported the church through a major gifts campaign and the construction of a new building which increased the complexity of the transaction volume and monthly financial reporting requirements.
- Developed the financial structure, chart of accounts, and financial reporting for the addition of the new 501(c)(3) entity.
- Assumed management of the church's donor database ensuring accurate reporting to donors and church members. Management of the donor database was returned to the church after it was scrubbed and an ongoing maintenance process was established and documented.

We provided all monthly accounting services from the Controller down including:



## THE OUTCOME

**Quattro**, from the get go, believed in the church's humanitarian outreach and completely integrated with their cause by identifying and addressing all their transactional necessities continually. This allowed them to focus their time and resources on the strategic aspects of running their organization and achieving their mission. Over the course of the 13+ year partnership, the Quattro team became an valued part of the church's culture as the parish continued to grow and evolve.

## ABOUT US

Quattro is a tech-enabled outsourcing firm, with 25+ years of specialized experience, that's changing the way companies think about finance, accounting, and technology services. You get world-class teams combined with highly personalized services, and a portal that lets you see and manage everything online - all of which is rooted in our **Get More To Go On** strategy. It's how our clients around the world are able to see further, scale smarter, and stand stronger.

**Our Service Spectrum includes:**



Finance & Accounting



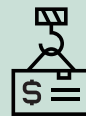
Technology Services

**How we can give your organization More To Go On:**



**Our People:**

Smart Sourcing & Trusted Advisor Approach



**Our Process:**

A 3-fold approach we follow of Lift & Shift, Standardization & Optimization, and Transformation



**Our Technology:**

Xview & Xport

We'd love to help you **gear up for your tomorrow.**

Reach out to us: [connect@quattrobs.com](mailto:connect@quattrobs.com) | Call: 866-622-7011

[www.quattrobs.com](http://www.quattrobs.com)



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