



CASE STUDY

Providing good
education starts with
having good operations
Here's how **we**
transformed operations
to support growth

Get more to go onTM

OVERVIEW

Picture this: Your passion is to help kids learn and grow, but the complexities of running a school – from administrative work, transparent financial visibility and functions, to personnel management strain – can quickly dent the goal, especially when you have a dream to increase your number of campuses. So, you turn to Quattro. We offer our expertise in complete finance team turnarounds. That’s how we help reinforce your goals.

THE CLIENT

Rooted in Chicago's urban communities, the client offers K–8 students educational settings that nurture academic, social and emotional growth. Through classroom development and graduate support, they help students and alumni to discover a fruitful path to high school, college, and to a citizenship that embraces peace, justice, and respect.

THE BOTTLENECKS

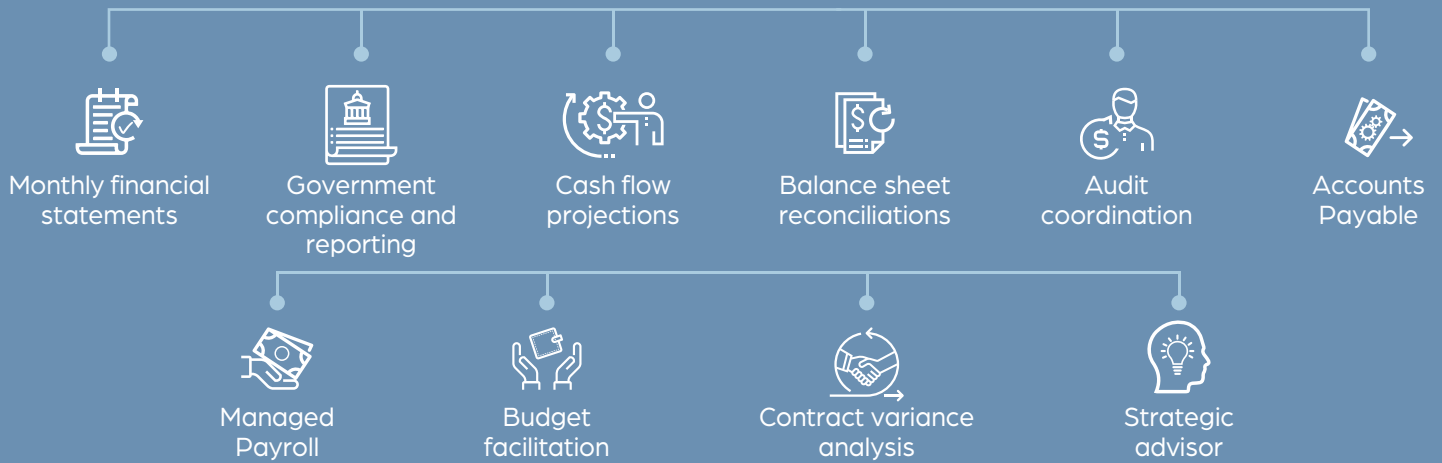
- With the client’s school growing in size, the staffing that was available to handle administrative, human resources, operations, and finance functions was stretched to the limit.
- Reporting requirements for public funding were complex and ever-changing, while the need to have access to up-to-date and accurate financial information to make strategic decisions was growing.
- In addition, the client was approached with an opportunity to expand that would require a heavy investment of the current staff’s time.

The client was introduced to Quattro, and we worked with them to outline the right solution to address their specific challenges and provide support in their journey to fulfil their mission.

OUR SOLUTION

- Quattro designed a customized service model for the client that would give them access to high-level strategic leadership and expertise when needed, while utilizing our shared service center for processing routine transactions. The cost-effective model was designed to be flexible and scalable as the client’s network grew.
- In the first year of the contract, we transitioned the client from a server-based accounting platform to the Quattro platform with web-access. Assistance was also provided in transitioning the client to a more robust and efficient payroll system that better met their needs.
- In addition, a customized budget tool was designed and implemented, allowing for multiple forecasting scenarios.
- We provided support for special projects as they transpired, such as charter renewals and new charter applications.
- We also converted them to a new chart of accounts that is designed around the requirements for public funding reports.

We provided all monthly accounting services from the Controller down including:



THE OUTCOME

Quattro has and continues to be a trusted partner and resource for the school. Our insights have also helped the client to strengthen their accounting and reporting practices, and streamline and integrate their accounting functions for better budgeting and decision-making. These efficiencies have allowed the client to focus on their core mission without worrying about day-to-day finance functions. Together, we have built a sustainable business infrastructure to support their mission.

ABOUT US

Quattro is a tech-enabled outsourcing firm, with 25+ years of specialized experience, that's changing the way companies think about finance, accounting, and technology services. You get world-class teams combined with highly personalized services, and a portal that lets you see and manage everything online - all of which is rooted in our **Get More To Go On** strategy. It's how our clients around the world are able to see further, scale smarter, and stand stronger.

Our Service Spectrum includes:



Finance & Accounting



Technology Services

How we can give your organization More To Go On:



Our People:
Smart Sourcing & Trusted Advisor Approach



Our Process:
A 3-fold approach we follow of Lift & Shift, Standardization & Optimization, and Transformation



Our Technology:
Xview & Xport

We'd love to help you **gear up for your tomorrow.**

Reach out to us: connect@quattrobs.com | Call: 866-622-7011

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