

# Financial Operations Transformation for PE-Owned Global Franchisor

## CLIENT BACKGROUND

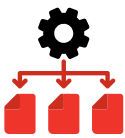
Private equity-owned multinational franchisor of direct-to-consumer products and services with multiple recent acquisitions operating on disparate systems.

## THE CHALLENGE

- Disparate systems across four acquired business units creating reporting inefficiencies
- Fragmented processes and inconsistent data management
- Unreasonably high Finance & Accounting operational costs

## QUATRO SOLUTION

Comprehensive six-phase transformation using our blended onshore/offshore model:



### Assessment & Integration Planning

Evaluated systems and created integration roadmap



### Chart of Accounts Transformation

Realigned Workday FDM and integrated systems



### Advanced Planning Implementation

Built P&L budgeting and automated reporting



### Business Unit Integration

Unified four entities into centralized ERP system



### Internal Audit & Program Management

Established audit function and manage 80+ active projects

## IMPACT

01

Successfully integrated four acquired organizations into unified financial system

02

Significantly reduced F&A operational costs through automation and optimization

03

- Built scalable operating model ready for sustained growth and future acquisitions
- Enhanced risk management through comprehensive internal audit function